Experlogix Document Automation API

BETTER, FASTER DOCUMENT GENERATION FOR YOUR SOFTWARE APPLICATIONS

Accelerate business processes, increase productivity and enhance the document quality for your organization. Developers and IT resources can leverage Experlogix flexible API to easily integrate Experlogix Smart Flows capabilities within your software applications.

Provide Flexibility to Developers and IT Resources with Advanced API

Based on the OpenAPI Specification (OAS), Experlogix provides a ready-to-use server-side component that smoothly integrates with your software applications, empowering you to add sophisticated document generation and document automation capabilities.

Experlogix Document Automation offers an extensive API library with full documentation on all API calls and response messages.



01. Role-based API Keys

Role-based API keys ensure that your IT teams can manage privileges. For instance, a key assigned to an administrator can be used for actions that are unavailable through a business user key.



02. Extensive Library of API Calls

A list of all available API calls can be easily accessed via a Swagger web page linked to the base URL of your document automation project: /swagger-ui.html.



03. Programmed Functionalities

Experlogix document automation software enables your technical users to add custom buttons to your applications that call on a series of programmed “get,” “post,” “put,” and “delete” functions.

Reduce Dependence on IT and Empower Business Users with Robust Features

01. Advanced Document Design

The Template Builder add-in for Microsoft Word allows users to create dynamic document templates easily, with limited coding knowledge required.

02. Unlimited Data Sets

Multiple data sets – Microsoft Dynamics 365/Common Data Service, SugarCRM, Salesforce, ERP, CPQ, ECM, user input, XML, and other data sources – can be created and combined in templates. Experlogix Document Automation has no limitations on the data you can use in your business documents.

03. Intuitive Flow Building Interface

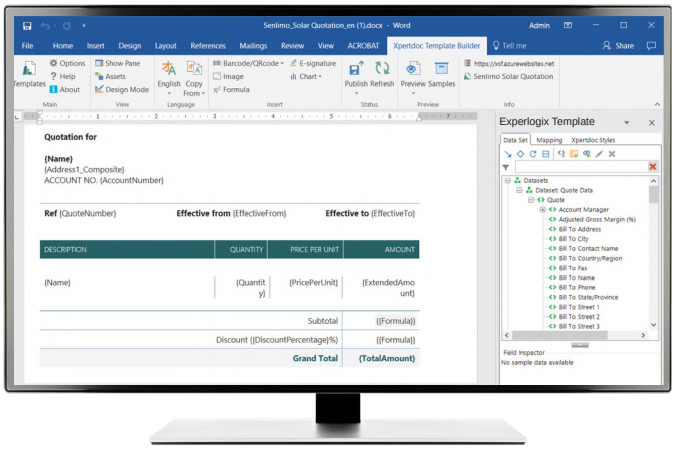
Available in English, French and Dutch, the intuitive interface of Experlogix Document Automation allows users to easily build automated document workflows by adding and arranging flow blocks each executing a specific action – generate, print, send an email, store, e-sign, and more.

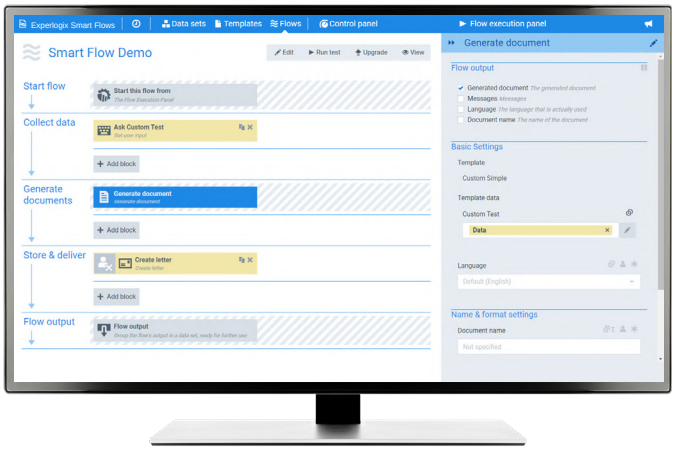
04. Conditional Document Flows

Users can configure document flows that contain conditional steps, such as sending generated documents by email, to a network printer or via an e-signature platform and storing generated documents in the Experlogix Document Automation content manager or other content management system.

05. Centralized Management Console

Experlogix Document Automation includes a centralized management console, providing an integrated control panel where users can access and manage project settings, controls, configurations, and flow errors. A reporting interface offers detailed insights in adoption, usage and performance.





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