Experlogix Document Automation for Enterprises

Streamline Workflows | Increase Efficiency | Reduce Risks

Experlogix Document Automation is a comprehensive and user-friendly document solution built to manage the generation, delivery, and storage of business-critical and routine documents. Our low-code, easily configurable application provides enterprise organizations that manage high document volumes and complex processes an easy-to-implement, feature-rich automation platform built for flexibility and scale.

Benefits of Document Automation

Save Time

Reduce document creation time by over 90%

Speed up Sales Cycles

Generate and deliver accurate business documents faster

Control Compliance

Reduce risk of audits & fines and ensure adherence to regulatory requirements

Improve Customer Experience

Deliver accurate and personalized documents faster.

Reduce Costs

Eliminate errors, costly re-works and heavy dependence on IT teams

Increase Productivity

Automate complex document workflows and eliminate repetitive tasks

Experlogix Document Automation is...

Scalable

Built to handle hundreds or thousands of documents per day, simple and complex.

Easy to Integrate

Offers an open API along with plug-and-play connectors to leading CRMs, ERPs, enterprise RPAs and popular e-Sign solutions.

Full-Featured

Includes a comprehensive set of tools and capabilities needed to handle volume and complexity, without significant add-ons and custom development.

Easy to Implement

No need to wait on timely custom developments with thousands of lines of code.

Low Code/No Code

Empowers users to build and manage forms, templates and workflows without pro-developers.

Secure

Enterprise-grade security and governance, including SOC 2, role based access, version control and SSO integrations.

Experlogix Document Automation Features

Experlogix Document Automation offers flexible powerful, and robust features to transform document-related processes, lowering costs, reducing errors, and driving innovation and growth throughout your enterprise organization.

Flexible, Advanced API

Smoothly integrate with your existing software applications and easily call Experlogix's document generation and automation functionalities from any external software.

Unlimited Data

Collect data from any system or custom-built web form and route it directly into dynamic, ready-to-send documents.

Batch Generation

Generate and deliver thousands of documents all at once in large batches, each document with its own personal data, with no latency or delays.

AI Assisted Form Builder

Streamline data capture at any stage of your workflow with an AI-powered form builder.

e-Sign

Connect securely to leading e-Sign platforms and capture trusted electronic signatures on your business documents in minutes to accelerate transaction times.

Rich PDF Documents

Generate rich PDF documents and optimize your PDFs for archiving or accessibility.

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SSO Integration

Connect your Single Sign-On provider to your Experlogix project and double security in your document workflow automations.

Role-Based Access

Manage user permissions to ensure secure, controlled access to templates and workflows with role-based restrictions on editing, viewing, and sending.

Content Manager

Enterprise-grade content manager to store content securely with granular permission-based access restrictions.

Powerful Post-Processing

Manage and control document outputs and route documents for signing, storage, and more to streamline workflows and enhance productivity.

Drag-and-Drop Flow Builder

Visually build simple or complex automated document flows by adding and arranging flow blocks to generate, print, email, store, e-sign, and more without IT involvement.

Template Management

Standardize document formatting and structure across departments ensuring uniformity and consistent documents while reducing the time spent on repetitive tasks.

Automated Multi-Step Flows

Automate complex document processes with multi-step flows that handle everything from data input and approvals to generation, signing, and delivery.

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