Experlogix Document Automation for Microsoft Power Platform

BETTER, FASTER DOCUMENT GENERATION WITH MICROSOFT POWER PLATFORM

Seamlessly integrated with Microsoft Power Platform, Experlogix Document Automation empowers business users to easily build, automate, and integrate streamlined document processes with Microsoft Dataverse, Power Apps, Power Pages, and Power Automate flows. Easily execute document generation, approval, delivery, and storage tasks without coding skills.

Powerful Plug-and-Play Document Automation Software

Simplify, optimize, and automate your document process using Experlogix Smart Flows full turnkey integration with Microsoft Power Platform.



Power Automate

Streamline document processes and increase productivity with automation.

- Start document generation, approval, and delivery flows from your Power Automate Flows
- Trigger a Power Automate flow from within a document automation flow



Power Apps

Increase Efficiency across your organization using power apps connected to Experlogix Smart Flows.

- Start document flows with a click of a button in model-driven Power Apps
- Launch document flows from your canvas apps



Power Pages

Improve customer experience by adding document generation and form capabilities to your customer or partner portal.

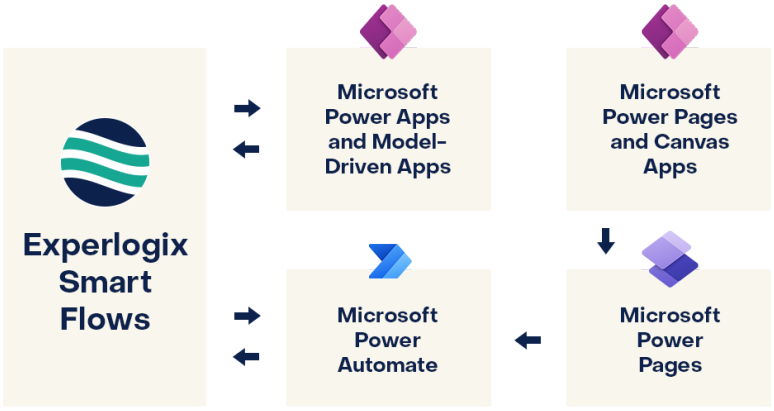
- Launch document generation and delivery flows
- Serve forms containing advanced business logic and capture and process submitted data



Dataverse

Generate data-driven dynamic documents with a seamless integration of data from Dataverse.

- Aggregate and manage data from multiple data services to create unique and engaging documents.
- Securely store and manage data that's used by business applications.



Experlogix Smart Flows Solution for Microsoft Power Apps:

- Start document flows from Model-driven Power Apps
- Save generated documents as attachments and use built-in email capabilities

Experlogix Smart Flows Connector for Microsoft Power Automate

- Start document flows from Microsoft Power Automate
- Capture generated documents and other outputs from document flows
- Start Microsoft Power Automate flows from within document flows

Key Features

Automate Document Flows

Experlogix's bidirectional integration lets you start automated document flows from within your Power Automate Flows or from Power Apps and/or call Power Automate from within a document flow in Experlogix Smart Flows.

Unlock Low-Code Document Automation

Tap right into Microsoft's low-code Power Platform offerings without ever depending on a pro-code developer. Easily interact with other applications and build document flows based on your business's unique needs without the help of IT.

Turnkey Solution

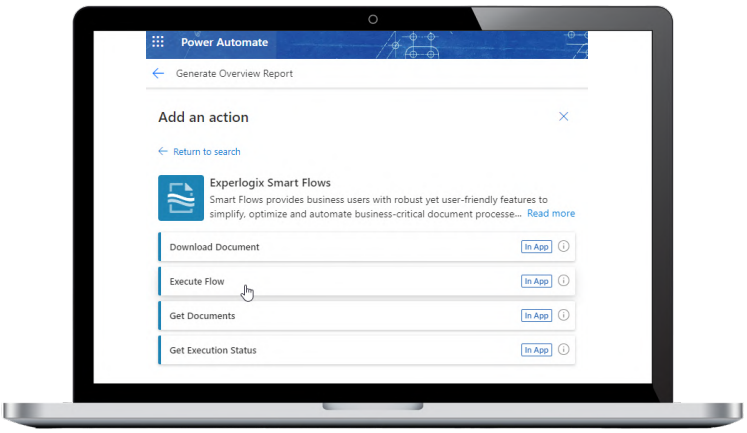
Start document flows from the command bar of the Unified Interface, both on laptop or mobile devices with Experlogix turnkey solution.

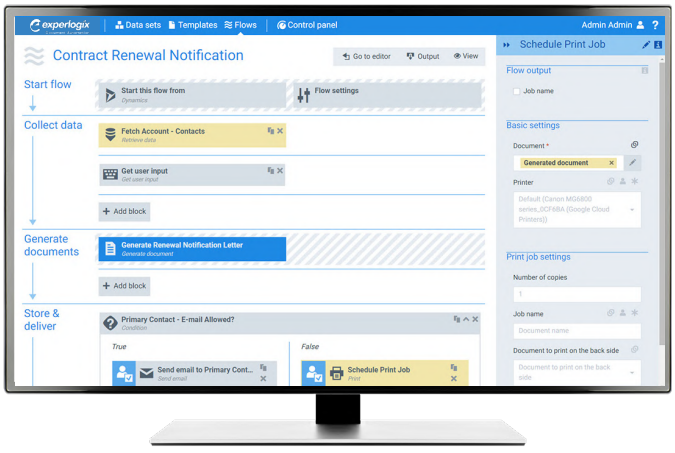
Expand Your Connectivity

Use the Power Platform to extend your Experlogix Smart Flows' project with all the plug-and-play connectors that Power Automate offers. Pass captured form data or generated documents along from step to step in your Power Automate flows.

Collect Unlimited Data

Access several data sources to gather the information necessary to create a quote, a proposal or other business documents. Collect data from a Dynamics 365 system, pricing and supplies databases, CRM/ERP systems, and other sources used within your organization. Process any data served as XML or JSON.





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