

# Experlogix Documents

## Streamline Data Collection with Forms

### FASTER FORMS, BETTER DATA

Streamline your workflows and improve the customer experience with responsive, web-based or embedded forms. Deliver a faster, paperless, and user-friendly way for customers to enter and submit information digitally.

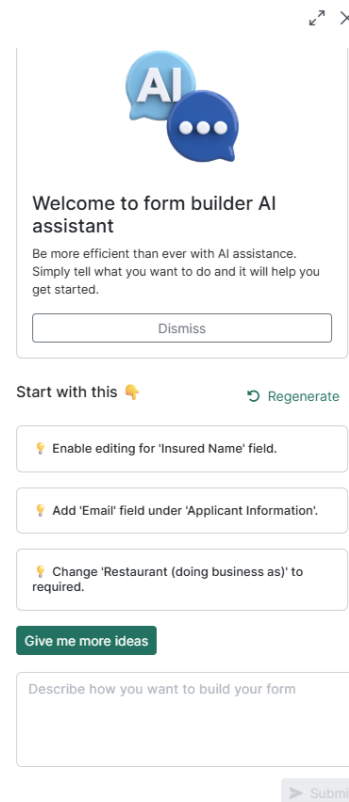
## Optimize Your Processes

Forms enable your organization to capture data quickly and efficiently, improving quality and accuracy without delays.

## AI Form Generation

The AI-powered assistant transforms the way you create custom forms. With simple prompts, the assistant instantly suggests and builds a tailored form that can be modified as needed.

- Accelerate form creation
- Learn as you build
- Work Smarter



The screenshot shows a user interface for an AI form builder. At the top, there's a header with an 'AI' icon and a 'Welcome to form builder AI assistant' message. Below this, a 'Dismiss' button is visible. The main section is titled 'Start with this' and features three suggested prompts: 'Enable editing for 'Insured Name' field.', 'Add 'Email' field under 'Applicant Information'.', and 'Change 'Restaurant (doing business as)' to required.'. A 'Give me more ideas' button is located below these prompts. At the bottom, there's a text input field labeled 'Describe how you want to build your form' and a 'Submit' button.



## 1. Easy to Build Forms

Featuring an intuitive design interface and drag and drop capability, Forms can be built, configured and tailored quickly and easily. Add data fields, check boxes, drop down menus, and more.



## 2. Dynamic Data Sources

Dynamic lists of data pulled from enterprise core systems can be linked to dropdown menus embedded in Forms, ensuring accurate information like products, pricing, options, etc. is displayed.



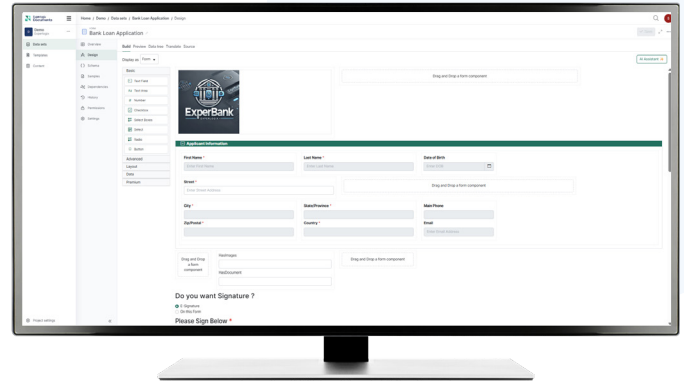
## 3. Capture and Store Data

Captured data can be directly fed into enterprise core systems – Microsoft Dynamics 365, Dataverse, CRM, ERP, CPQ, ECM, and more.



## 4. Send Forms

Forms can be sent to anonymous users – external users and customers that don't need authentication – inviting them to fill in and submit required information.



## 5. Advanced Business Rules

Configure logic-based business rules to control information presentment; relevant options are displayed depending on input provided by customers.



## 6. Embed Multimedia Content

Informative multimedia content, such as images and videos, can be incorporated into Forms to explain and promote additional products and services, or options.



## 7. Integrated e-Signature

Electronic, legally binding signatures can be collected in minutes, from any device, with native e-signature support.

